



# EVERGREEN ACADEMY

*Educating Students...Training Leaders...Commissioning Warriors*

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## EA NEEDS-BASED TUITION ASSISTANCE

Evergreen Academy's Needs-Based Tuition Assistance is granted to families based on evaluations submitted to the school by FACTS Grant and Aid Assessments. We acknowledge that choosing a private school education entails a substantial financial commitment toward a child's future. For many families, affording a private school education may appear daunting. Our mission is to transform these aspirations into a reality for families seeking to enroll their children at Evergreen Academy. We encourage all families who may be concerned to submit an application for our needs-based tuition assistance program.

Evergreen Academy provides post tax credit needs-based tuition assistance to qualifying families based on determined need to students enrolled full-time. Evergreen Academy utilizes an independent company, FACTS, to determine the needs-based amount that each family will receive. EA's needs-based tuition assistance decisions are **initially** applied to the full tuition amount. Once families receive their Oklahoma Parent Choice Tax Credit funds, the needs-based tuition assistance amounts **are recalculated and applied** to the remaining account balance after the OPCTC has been applied. **All families applying for tuition assistance are required to promptly apply for the Oklahoma Parent Choice Tax Credit within 48 hours.** EA reserves the right to rescind tuition assistance for any family that does not promptly apply for the Parent Choice Tax Credit.

**IMPORTANT: Evergreen Academy's post tax credit needs-based tuition assistance program is limited to a maximum of 50 percent. In cases where more than 50% is needed, approval must be given by a special committee.**

## WHAT YOU SHOULD KNOW

1. Needs-based tuition assistance is available for our K-3rd grade program
2. Please be aware that no student is awarded needs-based tuition assistance based on their academic or athletic abilities. EA does not offer any form of merit-based scholarships.
3. In order to protect your privacy, we have enlisted the services of an external organization, FACTS, to collect and evaluate all confidential financial documents. FACTS will provide us with information on how much to distribute based on each family's financial needs.
4. It is important to note that the average needs-based tuition assistance amount is not designed to cover the full tuition costs. Families are responsible for paying any tuition and fees that exceed the needs-based amount.
5. For consideration of needs-based tuition assistance, current students/applicants must re-enroll, maintain accounts in good standing, and have been accepted.
7. Please be advised that applications for admission and needs-based tuition assistance are to be submitted simultaneously. An admission decision may be made before a needs-based tuition assistance decision.



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**Important Note:** All families applying for tuition assistance are required to promptly apply for the Oklahoma Parent Choice Tax Credit. EA reserves the right to rescind tuition assistance for any family that does not promptly apply for the Parent Choice Tax Credit. All needs-based tuition assistance will be applied to any remaining account balances after the Oklahoma Parent Choice Tax Credit funds have been applied.

## **NEEDS-BASED TUITION ASSISTANCE PROCESS**

1. Go to [www.evergreen.academy](http://www.evergreen.academy), click the “Admissions” tab, “Tuition Assistance.”
2. In order to process a needs-based tuition assistance application, FACTS requires that the family submit:
  - Completed tax returns from the prior year
  - Copies of W-2 forms
3. After the FACTS application review, EA is notified of the amount based on family income and need.

For any questions about the tuition assistance application process, please contact Dr. Jeffrey Keeney at [jkeeney@evergreen.academy](mailto:jkeeney@evergreen.academy).